

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges an	d Clea	aring Limited		
		h Holdings Ltd.		
Date Submitted 0	7/11/2	017		
I. Movements in Authorised Sh	are C	apital		
1. Ordinary Shares				
(1) Stock code : <u>1707</u>	Descri	ption : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Opening balance upon listing on 12 October 2017 (see remarks)		4,000,000,000	0.01	40,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		4,000,000,000	0.01	40,000,000
(2) Stock code : N/A [Descri	ption : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code : N/A Descri	ption :	N/A		
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l			
Increase/(decrease)			-	
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descri	ption :	N/A		
	clas	of other ses of ares	Par value (State currency)	capital
Balance at close of preceding month	1		- 	
Increase/(decrease)			_	
Balance at close of the month				
Total authorised share capital at the (HK\$):	end of th	e month		40,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Opening balance upon listing on 12 October 2017 (see remarks)	1,400,000,000	N/A	N/A	N/A		
	1,100,000,000					
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (21/09/ 2017) ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				- IV/A	IWA	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
				ice shares)	N/A	_
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	<u>e into Shares o</u> f t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				IVA	IVA	IN/A
(dd/mm/yyyy))	(/ /)					
<u>2</u> .						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		111/73		19/75	111/71	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ' '					
	<u> </u>					
Otaaliaa da (SPatad)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_	<u> </u>		Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	ce shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
(/ /)		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
(/ /)		
shares (Note 1)	N/A	N/A
T. I.D. (C. ii.		
Total D. (Ordinary shares)		=
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jr			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loode							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	N 1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/11111/9999)			<u>N/A</u>	N/A
				Class of shares				
9.	Capital reorganisation			issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class) N/A) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	NIL
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
*The shares of Geotech Holdings Ltd. were listed on the Main Board of The Stock Exchange of Hong
Kong Limited on 12 October 2017.
Submitted by: <u>Ip Ying Hang</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.